Application No.:09/362,266 Amendment dated: August 25, 2004 Reply to Office Action of:February 25, 2004

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT: James K. Waller, Jr.

SERIAL NO.: 09/362,266

FILED: 07/28/1999

FOR: Multi-Dimensional Processor and Multi-Dimensional Audio Processor System

DOCKET NO.: 006397.9

ART UNIT: 2644

Mail Stop AF Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

EXAMINING ATTORNEY: Mei, Xu

RESPONSE TO OFFICE ACTION DATED February 25, 2004

In response to the Official Action dated February 25, 2004, please amend the aboveidentified application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks/Arguments begin on page 3 of this paper.

CERTIFICATE OF MAILING UNDER 37 CFR 1.8

I hereby certify that this correspondence is being facsimile transmitted to the United States Patent and Trademark Office on August 27, 2004 via Facsimile No. 7033729314.

Mank J. Catalano